

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF WASHINGTON

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Imperial Group Holdings LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 61-1804541

4. Debtor's address Principal place of business

12600 SE 38th St, Suite 200
Bellevue, WA 98006

Number, Street, City, State & ZIP Code

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

King
County

Location of principal assets, if different from principal place of business

12855 Coal Creek Parkway SE Bellevue, WA 98006

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) cambridgemanor.baselhomes.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

7. Describe debtor's business

A. Check one:

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply

Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See
<http://www.uscourts.gov/four-digit-national-association-naics-codes>.**5313****8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

Chapter 7
 Chapter 9
 Chapter 11. Check all that apply:

Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

 Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

No.
 Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
District _____ When _____ Case number _____**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

No
 Yes.

Debtor **Imperial Group Holdings LLC**
Name _____

Case number (if known) _____

List all cases. If more than 1,
attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

**11. Why is the case filed in
this district?** Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or
have possession of any
real property or personal
property that needs
immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

**13. Debtor's estimation of
available funds**

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of
creditors**

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

15. Estimated Assets

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

16. Estimated Liabilities

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor

Imperial Group Holdings LLC

Name

Case number (*if known*)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 16, 2024**

MM / DD / YYYY

X /s/ Wai Yi Lin

Signature of authorized representative of debtor

Wai Yi Lin

Printed name

Title **Manager**

18. Signature of attorney

X /s/ Armand J. Kornfeld

Signature of attorney for debtor

Date **December 16, 2024**

MM / DD / YYYY

Armand J. Kornfeld

Printed name

Bush Kornfeld LLP

Firm name

601 Union St., Suite 5000

Seattle, WA 98101-2373

Number, Street, City, State & ZIP Code

Contact phone **(206) 292-2110**

Email address **jkornfeld@bskd.com**

WSBA 17214 WA

Bar number and State

United States Bankruptcy Court
Eastern District of Washington

In re: _____) Case No. _____
Imperial Group Holdings LLC)
)
)
)
Debtor(s))

**STATEMENT OF WITNESS TO
SIGNING OF DOCUMENT**

The undersigned states under penalty of perjury that he/she witnessed the signing of the following document(s) by the person(s) indicated thereon.

Voluntary Petition

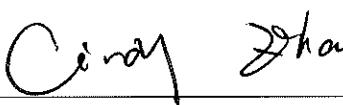
Declaration Concerning Debtor's Schedules

Statement of Social Security Number

Statement of Affairs

Other: _____

Dated: December 16, 2024



Witness Signature

Yihan Zhao

Witness Name (printed or typed)

Address: 12600 SE 38th St, STE 200

Bellevue, WA, 98006

Fill in this information to identify the case:

Debtor name Imperial Group Holdings LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF WASHINGTON

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 16, 2024

X /s/ Wai Yi Lin

Signature of individual signing on behalf of debtor

Wai Yi Lin

Printed name

Manager

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name	Imperial Group Holdings LLC
United States Bankruptcy Court for the:	EASTERN DISTRICT OF WASHINGTON
Case number (if known):	

Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Amento Group 710 2nd Ave, Suite 400 Seattle, WA 98104	Janet M Fife jfife@amentogroup.com ; tray@amentogroup.com 2066829722	Legal Services				\$17,252.91
BCRA, Inc. 2106 Pacific Ave, Ste 300 Tacoma, WA 98402	Ben Dort bdort@bcradesign.com 253-627-4367	Civil engineering services				\$2,005.00
BEE Consulting, LLC 170 W Dayton St, #206 Edmonds, WA 98020	Chad Brickner cbrickner@bee-enginners.com 425-672-3900	Civil engineering services				\$3,500.00
BestBath Intelligent 723 Garber Street Caldwell, ID 83605	Michael Streck michael.streck@bestbath.com 800-727-9907	Bathtub supplier				\$31,578.61
City of Bellevue PO Box 90011 Bellevue, WA 98009-9011	Gregg Schrader gschrader@bellevuewa.gov 425-452-6973	Utilities				\$1,172.00
Freiheit Architecture 505 106th Ave NE #302 Bellevue, WA 98004	Jackie Kong jkong@freiheitarch.com 425-827-2100	Architect				\$199,328.03
Proctor Company 2840 Northup Way #220 Bellevue, WA 98004	Steve Yun steve@proctorcompany.com 425-451-9697	Accounting services				\$12,364.00

Debtor Imperial Group Holdings LLC
Name _____

Case number (*if known*) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Ryan Swanson & Cleveland 1201 Third Ave #3400 Seattle, WA 98101-3034	Kevin Bay bay@ryanlaw.com	Legal Services				\$74,942.70
Schwabe, Williamson & Wyatt 1211 SW Fifth Ave Suite 1900 Portland, OR 97204-3719	Milt Reimers mreimers@schwab.e.com	Legal Services				\$4,896.00
Transpo Group 12131 113th Ave NE #203 Kirkland, WA 98034-6944	Mike Swenson mike.swenson@transpogroup.com 425-821-3665	Engineering services				\$2,013.75
Z&A Investment Ltd. Building 0180 East Provence No Dingsi, VGB British Virgin Islands		Money Loaned				\$2,000,000.00

Fill in this information to identify the case:

Debtor name **Imperial Group Holdings LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF WASHINGTON**

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>42,500,000.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>2,069,440.06</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>44,569,440.06</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 27,428,628.11

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**
Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 14,041,609.71

4. **Total liabilities**
Lines 2 + 3a + 3b

\$ 41,470,237.82

Fill in this information to identify the case:

Debtor name **Imperial Group Holdings LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF WASHINGTON**

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm) Type of account

Last 4 digits of account number

Chase Bank

Balance as of 12/15/24

Checking

8508

\$24,568.93

Chase Bank

Balance as of 12/15/24

Savings

0852

\$43.30

**Restricted Account
Clearing & Grading
Permit; Balance as of
12/15/24**

EastWest Bank

7827

\$79,197.08

EastWest Bank

**Restricted Account - Clearing and
Grading Permit**

Certificate of Deposit

2542

\$87,962.18

4. Other cash equivalents (*Identify all*)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$191,771.49

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Debtor Imperial Group Holdings LLC
Name _____

Case number (*If known*) _____

Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

Legal Retainer

Bush Kornfeld LLP

601 Union Street, Suite 5000

7.1. Seattle, WA 98101

\$152,960.66

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$152,960.66

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.

Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	<u>1,107,840.91</u>	-	<u>0.00</u>	=	<u>\$1,107,840.91</u>
	face amount		doubtful or uncollectible accounts		

11a. 90 days old or less:	<u>15,000.00</u>	-	<u>0.00</u>	=	<u>\$15,000.00</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$1,122,840.91

Part 4: Investments

13. Does the debtor own any investments?

No. Go to Part 5.

Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.

Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. **Raw materials**

20. **Work in progress**

21. **Finished goods, including goods held for resale**

Debtor Imperial Group Holdings LLC _____ Case number (*If known*) _____
Name _____

**Windows, Sliding Doors,
Freestanding tubs,
Fiberglass Showers and
Lighting fixtures. See
attachment. Value is
cost.** _____ **\$0.00** _____ **\$559,453.00** _____

22. **Other inventory or supplies**

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$559,453.00 _____

24. **Is any of the property listed in Part 5 perishable?**

No
 Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

No

Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

No. Go to Part 8.
 Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

No. Go to Part 9.
 Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. **2019 Ford F150 VIN #**
1FTFW1E19KFC88018 - \$31,791 -
depreciated value
2020 Keystone RV Bullet Trailer VIN
4YDT28723LC432295 - \$10,623 -
depreciated value _____ **\$0.00** _____ **\$42,414.00** _____

Debtor Imperial Group Holdings LLC _____ Case number (*If known*) _____
Name _____

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$42,414.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

No. Go to Part 10.
 Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.)</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. 12855 Coal Creek Parkway SE Bellevue, WA 98006 Value represents 09/08/23 Colliers International Appraisal - As-Is Value Debtor believes current as-is value is higher 09/08/23 Colliers International Appraisal Completed Value -\$116,680,000		<u>\$0.00</u>	<u>Appraisal</u>	<u>\$42,500,000.00</u>

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$42,500,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

No
 Yes

Debtor Imperial Group Holdings LLC _____ Case number (*If known*) _____
Name _____

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No
 Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.

Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.

Yes Fill in the information below.

**Current value of
debtor's interest**

71. **Notes receivable**

Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

Potential Claims against BMRK Lending, LLC and ReadyCap Warehouse Financing WF LLC

Unknown

Nature of claim	Improper failure to fully fund construction loan
-----------------	--

Amount requested	\$0.00
------------------	--------

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No
 Yes

Debtor Imperial Group Holdings LLC
Name _____

Case number (*If known*) _____

Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$191,771.49	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$152,960.66	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$1,122,840.91	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$559,453.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$42,414.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$42,500,000.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$2,069,440.06	+ 91b. \$42,500,000.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$44,569,440.06

In re Imperial Group Holdings LLC
ATTACHMENT TO SCHEDULE B #21

Interior Sub Inventory Delivery Info

12/3/2024

Kent Warehouse

Priority	Division	Code	Item	Vendor	Payment	QTY	Checked	Notes	IH #	Type/Parts	SubQty	Unit Price	Total Price
					Paid B1B8 20% deposit B9								
8		08500	Windows+Sliding Doors	Glassman		See receipts		B1+B8+B9 Sliding door+windows	11			\$ 400,968.18	
										Building 1 Deposit		\$ 32,231.89	Pay App 1
										Building 8 Deposit		\$ 20,000.00	Pay App 2
										Building 1 Remaining		\$ 96,555.11	Pay App 3
										Building 8 Remaining		\$ 70,277.36	Pay App 3
										Building 8 Change		\$ 4,566.10	Pay App 3
										Order RFI #64		\$ 13,660.00	Pay App 4
										Building 9 Deposit		\$ 72,467.95	Not Paid
										Building 1 Change		\$ 36,581.35	Not Paid
										Order RFI #103		\$ 54,628.42	Not Paid
										Building 9 Remaining			
10		10822	Freestanding tubs	Badeloft	Paid		58	Daniel/Tong		Tub+drain/Receipt missing	C/B	\$ 108,400.95	Paid
										Freestanding Bath	58	2990	\$ 173,420.00
										Sales Tax		\$ 9,108.03	
										Discount		\$ (83,241.60)	
										Drop-in Drain	58	199	\$ 11,542.00
										Sales Tax		\$ 836.12	
										Discount		\$ (3,462.60)	
										Shipping		\$ 199.00	
10		10822	Fiberglass Showers	Bestbath	No pay		12	Daniel/Tong		P1+P2 items in warehouse waiting for the payment	C/B	\$ 31,578.61	Not Paid
										XSTS6032A17R_WH	7	\$ 2,271.48	\$ 15,900.36
										XSTS6032A17L_WH	5	\$ 2,271.48	\$ 11,357.40
										Truckload	1	\$ 1,424.00	
										Sale Tax		\$ 2,896.85	
16		16500	Lighting Fixture	Graybar	P1 paid		950	Daniel/Tong		B1B8B9 Can-lights/Wet-Rated can	3	\$ 14,505.65	Paid
										*Ordered 950, received 943/949 in warehouse, 1 sample (including housing+trim) in office. For this one sample no invoice founded.			
										Housing	943	\$ 10.25	\$ 9,665.75
										Trim	949	\$ 5.10	\$ 4,839.90

Fill in this information to identify the case:

Debtor name **Imperial Group Holdings LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF WASHINGTON**

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim	Column B Value of collateral that supports this claim
2.1	Apeland Concrete, Inc Creditor's Name 12611 SE 232nd St Kent, WA 98031 Creditor's mailing address Creditor's email address, if known Date debt was incurred 2022 Last 4 digits of account number	Describe debtor's property that is subject to a lien 12855 Coal Creek Parkway SE Bellevue, WA 98006 Describe the lien Construction Lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$19,014.00 \$42,500,000.00
2.2	Associated Earth Sciences	Describe debtor's property that is subject to a lien	\$20,740.06 \$42,500,000.00

Debtor Imperial Group Holdings LLC Case number (if known) _____

Name _____

Creditor's Name
**911 5th Ave
Kirkland, WA 98033**

Creditor's mailing address _____

Creditor's email address, if known _____

Date debt was incurred
2017
Last 4 digits of account number

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.1

**12855 Coal Creek Parkway SE
Bellevue, WA 98006**

Describe the lien

Construction

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

2.3

Bellevue 58 Development LLC

Creditor's Name

**c/o Hugh McCullough
Davis Wright Tremaine LLP
920 5th Ave, Suite 3300
Seattle, WA 98104-3150**

Creditor's mailing address _____

Creditor's email address, if known _____

Date debt was incurred
November 2021
Last 4 digits of account number

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.1

Describe debtor's property that is subject to a lien

\$22,069,954.57

\$42,500,000.00

**12855 Coal Creek Parkway SE
Bellevue, WA 98006**

Describe the lien

Deed of Trust

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

2.4

CC Edwards Constructions Inc.

Creditor's Name

**PO Box 1387
Sumner, WA 98390**

Creditor's mailing address _____

Creditor's email address, if known _____

Date debt was incurred
2023

Describe debtor's property that is subject to a lien

\$77,580.00

\$42,500,000.00

**12855 Coal Creek Parkway SE
Bellevue, WA 98006**

Describe the lien

Construction

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Debtor Imperial Group Holdings LLC _____ Case number (if known) _____

Name _____

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply
 Contingent
 Unliquidated
 Disputed

2.5 Core Design, Inc.

Creditor's Name _____

**12100 NE 195th St, Ste 300
Bothell, WA 98011**

Creditor's mailing address _____

Creditor's email address, if known _____

Date debt was incurred

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

**12855 Coal Creek Parkway SE
Bellevue, WA 98006**

\$21,210.49 \$42,500,000.00

Describe the lien

Construction Lien

Is the creditor an insider or related party?

No
 Yes
Is anyone else liable on this claim?
 No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H)

2.6 Fire Sprinklers Incorporated

Creditor's Name _____

**1524 45th Street E
Sumner, WA 98390**

Creditor's mailing address _____

Creditor's email address, if known _____

Date debt was incurred

2023

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

**12855 Coal Creek Parkway SE
Bellevue, WA 98006**

\$12,975.36 \$42,500,000.00

Describe the lien

Construction

Is the creditor an insider or related party?

No
 Yes
Is anyone else liable on this claim?
 No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H)

2.7 Glacier Northwest

Creditor's Name _____

**PO Box 1643
Woodinville, WA 98072**

Describe debtor's property that is subject to a lien

**12855 Coal Creek Parkway SE
Bellevue, WA 98006**

\$71,074.00 \$42,500,000.00

Debtor	Imperial Group Holdings LLC	Case number (if known)		
Name				
Creditor's mailing address		Describe the lien		
		Construction		
		Is the creditor an insider or related party?		
<input type="checkbox"/> No				
<input checked="" type="checkbox"/> Yes				
		Is anyone else liable on this claim?		
<input type="checkbox"/> No				
<input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)				
Date debt was incurred	2023			
Last 4 digits of account number				
Do multiple creditors have an interest in the same property?		As of the petition filing date, the claim is:		
<input type="checkbox"/> No		Check all that apply		
<input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
Specified on line 2.1				
2.8	Glassman Inc.	Describe debtor's property that is subject to a lien	\$163,677.72	\$42,500,000.00
Creditor's Name		12855 Coal Creek Parkway SE		
1107 Main Street Sumner, WA 98390		Bellevue, WA 98006		
Creditor's mailing address		Describe the lien		
		Construction		
		Is the creditor an insider or related party?		
<input type="checkbox"/> No				
<input checked="" type="checkbox"/> Yes				
		Is anyone else liable on this claim?		
<input type="checkbox"/> No				
<input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)				
Date debt was incurred	2023	As of the petition filing date, the claim is:		
Last 4 digits of account number		Check all that apply		
Do multiple creditors have an interest in the same property?		<input type="checkbox"/> Contingent		
<input type="checkbox"/> No		<input type="checkbox"/> Unliquidated		
<input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		<input type="checkbox"/> Disputed		
Specified on line 2.1				
2.9	Lizard Waterproofing & Deck	Describe debtor's property that is subject to a lien	\$25,113.92	\$42,500,000.00
Creditor's Name		12855 Coal Creek Parkway SE		
1118 7th Ave NW, A125 Issaquah, WA 98027		Bellevue, WA 98006		
Creditor's mailing address		Describe the lien		
		Construction		
		Is the creditor an insider or related party?		
<input type="checkbox"/> No				
<input checked="" type="checkbox"/> Yes				
		Is anyone else liable on this claim?		
<input type="checkbox"/> No				
<input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)				
Date debt was incurred	2023	As of the petition filing date, the claim is:		
Last 4 digits of account number		Check all that apply		
Do multiple creditors have an interest in the same property?				

Debtor	Imperial Group Holdings LLC	Case number (if known)		
Name				
<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.1				
<input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed				
<hr/>				
2.1 0	Matcha Agency Creditor's Name 4454 158th Ave SE Bellevue, WA 98006 Creditor's mailing address Creditor's email address, if known Date debt was incurred 2024 Last 4 digits of account number	Describe debtor's property that is subject to a lien 12855 Coal Creek Parkway SE Bellevue, WA 98006 Describe the lien Construction Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$8,762.50	\$42,500,000.00
<hr/>			\$26,650.00	\$42,500,000.00
2.1 1	Meridian Center Electric Inc. Creditor's Name 11109 66th Ave E Puyallup, WA 98373 Creditor's mailing address Creditor's email address, if known Date debt was incurred 2022 Last 4 digits of account number	Describe debtor's property that is subject to a lien 12855 Coal Creek Parkway SE Bellevue, WA 98006 Describe the lien Construction Lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$26,650.00	\$42,500,000.00
<hr/>			\$984,640.00	\$42,500,000.00
2.1 2	Parr Lumber Company Creditor's Name 5630 NE Century Blvd Hillsboro, OR 97124 Creditor's mailing address	Describe debtor's property that is subject to a lien 12855 Coal Creek Parkway SE Bellevue, WA 98006 Describe the lien Construction	\$984,640.00	\$42,500,000.00

<p>Debtor</p> <p>Imperial Group Holdings LLC</p> <p>Name _____</p>	<p>Case number (if known)</p> <p>_____</p>
<p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>2023</p> <p>Last 4 digits of account number</p>	
<p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> <p>Specified on line 2.1</p>	
<p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)</p>	
<p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	
<p>2.1</p> <p>3 Pearson Drilling Inc.</p> <p>Creditor's Name</p> <p>5810 152nd St NE Marysville, WA 98271</p> <p>Creditor's mailing address</p>	
<p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>2022</p> <p>Last 4 digits of account number</p>	
<p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> <p>Specified on line 2.1</p>	
<p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)</p>	
<p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	
<p>2.1</p> <p>4 Priority Plumbing</p> <p>Creditor's Name</p> <p>3001 B St NW Auburn, WA 98001</p> <p>Creditor's mailing address</p>	
<p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>2022</p> <p>Last 4 digits of account number</p>	
<p>Do multiple creditors have an interest in the same property?</p> <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p>	
<p>Describe debtor's property that is subject to a lien</p> <p>12855 Coal Creek Parkway SE Bellevue, WA 98006</p>	
<p>\$20,803.31 \$42,500,000.00</p>	
<p>Describe the lien</p> <p>Construction</p>	
<p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)</p>	
<p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	
<p>2.1</p> <p>4 Priority Plumbing</p> <p>Creditor's Name</p> <p>12855 Coal Creek Parkway SE Bellevue, WA 98006</p>	
<p>Creditor's mailing address</p>	
<p>Creditor's email address, if known</p>	
<p>Date debt was incurred</p> <p>2022</p> <p>Last 4 digits of account number</p>	
<p>Do multiple creditors have an interest in the same property?</p> <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p>	
<p>Describe debtor's property that is subject to a lien</p> <p>12855 Coal Creek Parkway SE Bellevue, WA 98006</p>	
<p>\$20,521.42 \$42,500,000.00</p>	
<p>Describe the lien</p> <p>Construction</p>	
<p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)</p>	
<p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p>	

Debtor	Imperial Group Holdings LLC	Case number (if known)
Name		
<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.1		
<input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
2.1 5	Progress Foundation, LLC	\$105,641.25 \$42,500,000.00
Creditor's Name		
10102 8th Ave S, Apt N-109 Seattle, WA 98168		
Creditor's mailing address		
Creditor's email address, if known		
Date debt was incurred 2022		
Last 4 digits of account number		
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.1		
Describe debtor's property that is subject to a lien 12855 Coal Creek Parkway SE Bellevue, WA 98006		
Describe the lien Construction Is the creditor an insider or related party? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
2.1 6	R&J Dream Makers LLC	\$10,500.00 \$42,500,000.00
Creditor's Name		
7066 Corvello Drive South Seattle, WA 98108		
Creditor's mailing address		
Creditor's email address, if known		
Date debt was incurred August 2022		
Last 4 digits of account number		
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.1		
Describe debtor's property that is subject to a lien 12855 Coal Creek Parkway SE Bellevue, WA 98006		
Describe the lien Is the creditor an insider or related party? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
2.1 7	Ralph's Concrete & Plumbing	\$8,102.61 \$42,500,000.00
Creditor's Name		
1529 Rainier Ave. S Seattle, WA 98144		
Creditor's mailing address		
Describe the lien Construction		

Debtor Imperial Group Holdings LLC Case number (if known) _____

Name _____

Creditor's email address, if known _____

Date debt was incurred

2023

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

2.1
8

RNI Co. Framing LLC

Creditor's Name _____

**7345 164th Ave NE
Suite 145511
Redmond, WA 98052**

Creditor's mailing address _____

Creditor's email address, if known _____

Date debt was incurred

2023

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

\$16,309.22

\$42,500,000.00

**12855 Coal Creek Parkway SE
Bellevue, WA 98006**

Describe the lien

Construction

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

2.1
9

**Westcloud Construction
LLC**

Creditor's Name _____

**12600 SE 38th St, Suite 200
Bellevue, WA 98006**

Creditor's mailing address _____

Creditor's email address, if known _____

Date debt was incurred

2022-2024

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

\$3,733,878.23

\$42,500,000.00

**12855 Coal Creek Parkway SE
Bellevue, WA 98006**

Describe the lien

General Contractor (includes of subcontractor claims)

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor	Imperial Group Holdings LLC	Case number (if known)
Name		
<input type="checkbox"/> No <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Yes. Specify each creditor, <input type="checkbox"/> Unliquidated including this creditor and its relative priority. <input type="checkbox"/> Disputed		
Specified on line 2.1		

2.2 0	White Cap, L.P. Creditor's Name 297 South Vasco Road Livermore, CA 94551 Creditor's mailing address Creditor's email address, if known Date debt was incurred 2023 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.1	Describe debtor's property that is subject to a lien 12855 Coal Creek Parkway SE Bellevue, WA 98006 Describe the lien Construction Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$11,479.45 \$42,500,000.00
------------------------	--	--	--

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$27,428,628.**
11

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name **Imperial Group Holdings LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF WASHINGTON**

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address Alliance 2213 Evergreen Point Rd Medina, WA 98039 Date(s) debt was incurred <u>5/31/17-12/31/19</u> Last 4 digits of account number _____	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Money loaned</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$209,147.75
3.2	Nonpriority creditor's name and mailing address Amento Group 710 2nd Ave, Suite 400 Seattle, WA 98104 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _____	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Legal Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$17,252.91
3.3	Nonpriority creditor's name and mailing address Basel (HK) Unit 701, Ruttonjee House Central, HK Date(s) debt was incurred <u>12/31/16-12/31/23</u> Last 4 digits of account number _____	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Intercompany Payable</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$3,807,308.59
3.4	Nonpriority creditor's name and mailing address Basel Architects 2213 Evergreen Point Rd Medina, WA 98039 Date(s) debt was incurred <u>2018-2021</u> Last 4 digits of account number _____	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Intercompany Payable</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$22,230.00

Debtor	Imperial Group Holdings LLC	Case number (if known)	
Name			
3.5	<p>Nonpriority creditor's name and mailing address Basel Capital Holdings LLC 2213 Evergreen Point Rd Medina, WA 98039</p> <p>Date(s) debt was incurred <u>01/01/17-11/19/24</u></p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Intercompany Payable</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$108,939.60
3.6	<p>Nonpriority creditor's name and mailing address BCRA, Inc. 2106 Pacific Ave, Ste 300 Tacoma, WA 98402</p> <p>Date(s) debt was incurred <u>2023</u></p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Civil engineering services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$2,005.00
3.7	<p>Nonpriority creditor's name and mailing address BEE Consulting, LLC 170 W Dayton St, #206 Edmonds, WA 98020</p> <p>Date(s) debt was incurred <u>2023</u></p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Civil engineering services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$3,500.00
3.8	<p>Nonpriority creditor's name and mailing address BestBath Intelligent 723 Garber Street Caldwell, ID 83605</p> <p>Date(s) debt was incurred <u>2023</u></p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Bathtub supplier</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$31,578.61
3.9	<p>Nonpriority creditor's name and mailing address Boston Stepcentury Intl Grp 32 Suffolk Street Cambridge, MA 02139</p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Money loaned</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$90,000.00
3.10	<p>Nonpriority creditor's name and mailing address City of Bellevue PO Box 90011 Bellevue, WA 98009-9011</p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Utilities</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$1,172.00
3.11	<p>Nonpriority creditor's name and mailing address Freiheit Architecture 505 106th Ave NE #302 Bellevue, WA 98004</p> <p>Date(s) debt was incurred <u>2023</u></p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Architect</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$199,328.03

Debtor	Imperial Group Holdings LLC	Case number (if known)	
Name			
3.12	<p>Nonpriority creditor's name and mailing address IG Property 2213 Evergreen Point Rd Medina, WA 98039</p> <p>Date(s) debt was incurred <u>9/30/18 - 4/14/23</u></p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Intercompany Payable</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$2,705,930.77
3.13	<p>Nonpriority creditor's name and mailing address Paris Beta 2213 Evergreen Point Rd Medina, WA 98039</p> <p>Date(s) debt was incurred <u>03/16/21</u></p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Money Loaned</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$25,000.00
3.14	<p>Nonpriority creditor's name and mailing address Proctor Company 2840 Northup Way #220 Bellevue, WA 98004</p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Accounting services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$12,364.00
3.15	<p>Nonpriority creditor's name and mailing address Ryan Swanson & Cleveland 1201 Third Ave #3400 Seattle, WA 98101-3034</p> <p>Date(s) debt was incurred <u>2023</u></p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Legal Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$74,942.70
3.16	<p>Nonpriority creditor's name and mailing address Schwabe, Williamson & Wyatt 1211 SW Fifth Ave Suite 1900 Portland, OR 97204-3719</p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Legal Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$4,896.00
3.17	<p>Nonpriority creditor's name and mailing address Strategy Holdings LLC 2213 Evergreen Point Rd Medina, WA 98039</p> <p>Date(s) debt was incurred <u>08/09/19</u></p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Money loaned</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$100,000.00
3.18	<p>Nonpriority creditor's name and mailing address Transpo Group 12131 113th Ave NE #203 Kirkland, WA 98034-6944</p> <p>Date(s) debt was incurred <u>2023</u></p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Engineering services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$2,013.75

Debtor	Imperial Group Holdings LLC	Case number (if known)	
Name			
3.19	Nonpriority creditor's name and mailing address Wai Yi Lin 2213 Evergreen Point Rd Medina, WA 98039 Date(s) debt was incurred <u>10/21/16-09/20/24</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Money loaned</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,267,000.00
3.20	Nonpriority creditor's name and mailing address YH Capital 2615 Evergreen Point Road Medina, WA 98039 Date(s) debt was incurred <u>11/2023-08/2024</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Money loaned</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$357,000.00
3.21	Nonpriority creditor's name and mailing address Z&A Investment Ltd. Building 0180 East Provence No Dingsi, VGB British Virgin Islands Date(s) debt was incurred <u>08/20/24; 08/28/24; 10/22/24</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Money loaned</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,000,000.00
3.22	Nonpriority creditor's name and mailing address Z&A Investment Ltd. c/o Bo Li 2225 94th Ave NE Clyde Hill, WA 98004 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1
5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts		
5a.	\$	0.00
5b.	+	14,041,609.71
5c.	\$	14,041,609.71

Fill in this information to identify the case:

Debtor name **Imperial Group Holdings LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF WASHINGTON**

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Insurance

State the term remaining

List the contract number of any government contract

**Aon Risk Insurance Svc West
1420 Fifth Ave #1200
Seattle, WA 98101**

2.2. State what the contract or lease is for and the nature of the debtor's interest

Civil engineering services

State the term remaining

List the contract number of any government contract

**BCRA, Inc.
2106 Pacific Ave, Ste 300
Tacoma, WA 98402**

2.3. State what the contract or lease is for and the nature of the debtor's interest

Engineering services

State the term remaining

List the contract number of any government contract

**BEE Consulting, LLC
170 W Dayton St, #206
Tacoma, WA 98402**

2.4. State what the contract or lease is for and the nature of the debtor's interest

Franchise utilities

State the term remaining

List the contract number of any government contract

**City of Bellevue
PO Box 90011
Bellevue, WA 98009-9011**

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest

Landscape architect services

State the term remaining

List the contract number of any government contract

Core Design
12100 NE 195th #300
Bothell, WA 98011

2.6. State what the contract or lease is for and the nature of the debtor's interest

Architectural services

State the term remaining

List the contract number of any government contract

Freheit Architecture
505 106th Ave NE #302
Bellevue, WA 98004

2.7. State what the contract or lease is for and the nature of the debtor's interest

Arhitectural services

State the term remaining

List the contract number of any government contract

Matcha Agency LLC
4454 158th Ave SE
Bellevue, WA 98006

2.8. State what the contract or lease is for and the nature of the debtor's interest

Construction contract - (general contractor)

State the term remaining

List the contract number of any government contract

Westcloud Construction LLC
12600 SE 38th St, Suite 200
Bellevue, WA 98006

Fill in this information to identify the case:

Debtor name **Imperial Group Holdings LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF WASHINGTON**

Case number (if known) _____

Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **Kwok Fai Li** **2015 Evergreen Point Road
Medina, WA 98039** **Bellevue 58
Development LLC** D 2.3
 E/F _____
 G _____

2.2 **Kwok Fai Li** **2015 Evergreen Point Road
Medina, WA 98039** **Parr Lumber
Company** D 2.12
 E/F _____
 G _____

2.3 **Wai Yi Lin** **2615 Evergreen Point Road
Medina, WA 98039** **Bellevue 58
Development LLC** D 2.3
 E/F _____
 G _____

Fill in this information to identify the case:

Debtor name **Imperial Group Holdings LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF WASHINGTON**

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From **1/01/2024** to **Filing Date**

Operating a business

\$0.00

Other _____

For prior year:
From **1/01/2023** to **12/31/2023**

Operating a business

\$0.00

Other _____

For prior year:
From **1/01/2023** to **12/31/2023**

Operating a business

\$0.00

Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. Matcha Agency 4454 158th Ave SE Bellevue, WA 98006	11/04/24	\$12,531.25	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Chase Credit Card Services 201 N Walnut Street, De1-0153 Wilmington, DE 19801	09/30/24 - \$99 10/24/24 - \$40 11/20/24 - \$30,000,000 12/12/24 - \$5,180.00	\$35,319.00	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.3. Nixon Peabody LLP 55 W 46th St, Tower 46 New York, NY 10036	11/18/24	\$35,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. On Deck Capital 1400 Broadway, 25th Floor New York, NY 10018 None	08/02/24 - \$1,282.15 08/09/24 - \$1,282.15 08/16/24 - \$1,282.15 08/23/24 - \$1,282.15 08/30/24 - \$1,282.15 09/06/24 - \$1,282.15 09/13/24 - \$1,282.15 09/20/24 - 1,282.15 09/27/24 - 1,282.15 10/04/24 - 1,282.15 10/11/24 - 1,282.15 10/18/24 - 1,282.15 10/25/24 - 1,282.15 11/01/24 - 1,282.15 11/01/24 - 38,109.01	\$56,059.11	Short-Term Loan Guaranteed by Wai Yi Lin
4.2. See SOFA #30 - Insider Pymts & Transfers		\$0.00	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Bellevue 58 Development LLC v. Imperial Group Holdings LLC 24-2-27434-1-SEA	Motion to Appoint Receiver	King County Superior Court 516 Third Ave Seattle, WA 98104	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and Address See SOFA 7	Describe the property	Value
		\$0.00
	Case title	Court name and address
	Case number	
	Date of order or assignment	

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Bush Kornfeld LLP 601 Union St., #5000 Seattle, WA 98101-2373		12/16/24	\$22,039.34
Email or website address <u>bskd.com</u>			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange Please see SOFA #30 for description of and itemization of pass through transfers that may be considered outside of ordinary course of business.	Date transfer was made	Total amount or value
13.1. Insider Pass Through Transfers			\$0.00
Relationship to debtor			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
14.1. 2213 Evergreen Point Road Medina, WA 98039	04/20/22-07/01/24
14.2. 2225 94th Ave NE Clyde Hill, WA 98004	12/16/21-04/19/22

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

No.
 Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Eastwest Bank 668 South Lane St #101 Seattle, WA 98104	XXXX-5518	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input checked="" type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	01/31/24	\$0.00
18.2. ICBC 1185 Avenue of the Americas 16th Floor New York, NY 10036	XXXX-7073	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	01/31/24	\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Cubework 20024 85th Ave S Kent, WA 98031	Cindy Zhao, 12600 SE 38th St., Ste 200, Bellevue, WA 98006 Michael Dern, 12600 SE 38th St., Ste 200, Bellevue, WA 98006	See Inventory Schedule	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

 None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. No. Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law? No. Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material? No. Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
26a.1. Proctor Company 2840 Northup Way #220 Bellevue, WA 98004	2022-present
26a.2. Sheri Quinton Sage Business Solutions 7906 15th Ave SE Snohomish, WA 98290	March 2024 to present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Sheri Quinton Sage Business Solutions LLC 7906 157th Ave SE Snohomish, WA 98290	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address
26d.1. Numerous Lenders and Potential Lenders BRMK, Ready Capital, Builder's Capital, Intracorp Homes, Techo RE Capital Cirrus RE Partners

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
--	--------------------------	---

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Wai Yi Lin	2015 Evergreen Point Road Medina, WA 98039	Managing Member	0
Basel Capital Holdings LLC	2015 Evergreen Point Road Medina, WA 98039	Member	100

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No
 Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 See Attached			
Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
Basel Capital Holdings LLC	EIN: 37-1853097

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No
 Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
--------------------------	--

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 16, 2024

/s/ Wai Yi Lin
Signature of individual signing on behalf of the debtor

Wai Yi Lin
Printed name

Position or relationship to debtor Manager

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes

ATTACHMENT TO SOFA 30

TAB 30-1

After the Secured Lender stopped funding the construction loan, the Debtor has relied upon capital contributions made by Kwok Fai Li, 100% member of Basel Capital Holdings LLC, which is the 100% member of the Debtor, to fund costs relating to the construction project on the Property (the “Project”). Mr. Li has typically made these capital contributions through his affiliated entity, Basel Hong Kong located in Hong Kong, China.

The funds have historically been transferred from Hong Kong directly to the Debtor’s account as a single U.S. account destination for the purpose of then disbursing the funds to the Debtor’s U.S. affiliates that are incurring expenses in connection with the Project.

The funds from Basel Hong Kong have flowed through Imperial and then to Basel Capital Holdings LLC where they have been used to fund project related costs. Going forward, the funds from Basel Hong Kong will be transferred directly to Basel Capital Holdings LLC.

The funds from Basel Hong Kong have flowed through Imperial to Westcloud Construction, LLC, for purpose of funding its payroll and other Project-related expenses incurred by Westcloud.

TAB 30-2

Project Development Fees, Contract Payments, Loan Repayments and Owner Draws.

Tab 30-1 Pass-Through Payment

Date	Name	Amount	Total By Name	Date	Name	Amount	Total By Name
08/08/2023		\$20,000.00		11/28/2023	Westcloud Construction	\$50,000.00	
08/14/2023	Basel Capital Holdings (US)	\$10,000.00		12/14/2023	Westcloud Construction	\$40,000.00	
08/28/2023	Basel Capital Holdings (US)	\$30,000.00		12/28/2023	Westcloud Construction	\$50,000.00	
09/21/2023	Basel Capital Holdings (US)	\$15,000.00		01/31/2024	Westcloud Construction	\$20,000.00	
10/02/2023	Basel Capital Holdings (US)	\$1,200.00		02/02/2024	Westcloud Construction	\$10,000.00	
10/31/2023	Basel Capital Holdings (US)	\$12,000.00		02/19/2024	Westcloud Construction	\$17,000.00	
12/03/2023	Basel Capital Holdings (US)	\$10,000.00		03/18/2024	Westcloud Construction	\$17,000.00	
12/14/2023	Basel Capital Holdings (US)	\$20,000.00		04/02/2024	Westcloud Construction	\$35,000.00	
01/18/2024	Basel Capital Holdings (US)	\$25,000.00		04/19/2024	Westcloud Construction	\$50,000.00	
02/26/2024	Basel Capital Holdings (US)	\$20,000.00		04/24/2024	Westcloud Construction	\$55,000.00	
03/18/2024	Basel Capital Holdings (US)	\$8,000.00		05/10/2024	Westcloud Construction	\$15,000.00	
04/24/2024	Basel Capital Holdings (US)	\$20,000.00		05/13/2024	Westcloud Construction	\$15,000.00	
05/06/2024	Basel Capital Holdings (US)	\$100.00		05/28/2024	Westcloud Construction	\$8,000.00	
05/08/2024	Basel Capital Holdings (US)	\$2,500.00		05/28/2024	Westcloud Construction	\$70,000.00	
05/10/2024	Basel Capital Holdings (US)	\$20,000.00		06/06/2024	Westcloud Construction	\$5,000.00	
05/20/2024	Basel Capital Holdings (US)	\$10,000.00		06/24/2024	Westcloud Construction	\$7,000.00	
05/30/2024	Basel Capital Holdings (US)	\$10,000.00		07/05/2024	Westcloud Construction	\$10,000.00	
06/24/2024	Basel Capital Holdings (US)	\$1,000.00		07/05/2024	Westcloud Construction	\$21,000.00	
07/01/2024	Basel Capital Holdings (US)	\$5,000.00		07/10/2024	Westcloud Construction	\$15,000.00	
07/10/2024	Basel Capital Holdings (US)	\$20,000.00		08/01/2024	Westcloud Construction	\$34,500.00	
08/22/2024	Basel Capital Holdings (US)	\$500.00		08/02/2024	Westcloud Construction	\$1,000.00	
08/29/2024	Basel Capital Holdings (US)	\$35,000.00		08/06/2024	Westcloud Construction	\$2,500.00	
09/04/2024	Basel Capital Holdings (US)	\$20,000.00		08/28/2024	Westcloud Construction	\$95,000.00	
09/04/2024	Basel Capital Holdings (US)	\$18,000.00		09/03/2024	Westcloud Construction	\$20,000.00	
09/11/2024	Basel Capital Holdings (US)	\$12,700.00		09/03/2024	Westcloud Construction	\$16,000.00	
09/17/2024	Basel Capital Holdings (US)	\$500.00		09/03/2024	Westcloud Construction	\$25,000.00	
09/19/2024	Basel Capital Holdings (US)	\$200.00		09/04/2024	Westcloud Construction	\$8,000.00	
09/23/2024	Basel Capital Holdings (US)	\$15,000.00		09/04/2024	Westcloud Construction	\$12,000.00	
10/21/2024	Basel Capital Holdings (US)	\$2,000.00		09/04/2024	Westcloud Construction	\$11,000.00	
10/24/2024	Basel Capital Holdings (US)	\$6,000.00		09/06/2024	Westcloud Construction	\$15,000.00	
10/24/2024	Basel Capital Holdings (US)	\$2,000.00		09/27/2024	Westcloud Construction	\$1,500.00	
10/29/2024	Basel Capital Holdings (US)	\$10,000.00		09/27/2024	Westcloud Construction	\$3,000.00	
11/06/2024	Basel Capital Holdings (US)	\$10,000.00		09/27/2024	Westcloud Construction	\$9,000.00	
11/14/2024	Basel Capital Holdings (US)	\$100,000.00		09/27/2024	Westcloud Construction	\$50,000.00	
09/04/2024	Basel Capital Holdings (US)	\$100,000.00		10/02/2024	Westcloud Construction	\$21,000.00	
11/19/2024	Basel Capital Holdings (US)	\$10,000.00	\$581,700.00	10/07/2024	Westcloud Construction	\$5,000.00	
				10/17/2024	Westcloud Construction	\$1,500.00	
				10/28/2024	Westcloud Construction	\$10,000.00	
				11/04/2024	Westcloud Construction	\$10,000.00	
				11/04/2024	Westcloud Construction	\$20,000.00	
				11/06/2024	Westcloud Construction	\$10,000.00	
				11/13/2024	Westcloud Construction	\$10,000.00	
				11/19/2024	Westcloud Construction	\$20,000.00	
				11/25/2024	Westcloud Construction	\$50,000.00	
				11/29/2024	Westcloud Construction	\$40,000.00	
				10/29/2024	Westcloud Construction	\$50,000.00	\$1,061,000.00
				10/01/2024	Westcloud Construction GC	\$5,000.00	
				11/04/2024	Westcloud Construction GC	\$5,000.00	\$10,000.00

TAB 30 - 2 TRANSFERS TO INSIDERS

Date	Name	Amount	Purpose	Total by Name
10/14/2022	Basel Capital Holding	\$50,000.00	Project Development fees	
11/14/2022	Basel Capital Holding	\$50,000.00	Project Development fees	
12/12/2022	Basel Capital Holding	\$50,000.00	Project Development fees	
01/13/2023	Basel Capital Holding	\$50,000.00	Project Development fees	
02/08/2023	Basel Capital Holding	\$50,000.00	Project Development fees	
03/13/2023	Basel Capital Holding	\$50,000.00	Project Development fees	
04/07/2023	Basel Capital Holding	\$50,000.00	Project Development fees	
05/12/2023	Basel Capital Holding	\$50,000.00	Project Development fees	
06/02/2023	Basel Capital Holding	\$50,000.00	Project Development fees	
07/05/2023	Basel Capital Holding	\$50,000.00	Project Development fees	\$500,000.00
11/26/2024	Boston Stepcentury International Educatio	\$300,000.00	Loan Repayment	\$300,000.00
04/14/2023	Imperial Group Properties HK	\$10,027.50	Marketing	\$10,027.50
03/04/2024	Ivy Trust LLC	\$5,025.00	Owner Draw	
11/29/2024	Ivy Trust LLC	\$15,000.00	Owner Draw	\$20,025.00
09/04/2024	Kwok Fa Li	\$55,000.00	Owner Draw	
09/04/2024	Kwok Fa Li	\$100,000.00	Owner Draw	\$155,000.00
09/03/2024	Wai Yi Lin	\$25,000.00	Loan Repayment	
12/21/2023	Wai Yi Lin	\$5,000.00	Loan Repayment	
09/04/2024	Wai Yi Lin	\$60,000.00	Loan Repayment	
09/04/2024	Wai Yi Lin	\$3,000.00	Loan Repayment	
09/20/2024	Wai Yi Lin	\$1,000.00	Loan Repayment	\$94,000.00
10/07/2022	Westcloud Construction, LLC	\$910,631.65	General Contractor payment	
11/17/2022	Westcloud Construction, LLC	\$510,412.50	General Contractor payment	
01/03/2023	Westcloud Construction, LLC	\$429,215.92	General Contractor payment	
03/02/2023	Westcloud Construction, LLC	\$428,534.18	General Contractor payment	
04/24/2023	Westcloud Construction, LLC	\$411,161.03	General Contractor payment	
04/28/2023	Westcloud Construction, LLC	\$100,000.00	General Contractor payment	
05/01/2023	Westcloud Construction, LLC	\$361,763.96	General Contractor payment	
05/05/2023	Westcloud Construction, LLC	\$400,000.00	General Contractor payment	
05/23/2023	Westcloud Construction, LLC	\$300,000.00	General Contractor payment	
06/12/2023	Westcloud Construction, LLC	\$100,000.00	General Contractor payment	
06/14/2023	Westcloud Construction, LLC	\$100,000.00	General Contractor payment	
07/07/2023	Westcloud Construction, LLC	\$60,000.00	General Contractor payment	
07/13/2023	Westcloud Construction, LLC	\$80,000.00	General Contractor payment	
07/28/2023	Westcloud Construction, LLC	\$60,000.00	General Contractor payment	
08/08/2023	Westcloud Construction, LLC	\$20,000.00	General Contractor payment	
08/24/2023	Westcloud Construction, LLC	\$300,000.00	General Contractor payment	
08/28/2023	Westcloud Construction, LLC	\$50,000.00	General Contractor payment	
08/28/2023	Westcloud Construction, LLC	\$80,000.00	General Contractor payment	
09/06/2023	Westcloud Construction, LLC	\$710,000.00	General Contractor payment	
09/11/2023	Westcloud Construction, LLC	\$140,000.00	General Contractor payment	
10/19/2023	Westcloud Construction, LLC	\$20,000.00	General Contractor payment	\$5,571,719.24
11/28/2022	YH Capital LLC	\$20,000.00	Loan Repayment	
02/28/2023	YH Capital LLC	\$20,000.00	Loan Repayment	
05/31/2023	YH Capital LLC	\$20,000.00	Loan Repayment	
01/01/2024	YH Capital LLC	\$50,000.00	Loan Repayment	
01/22/2024	YH Capital LLC	\$50,000.00	Loan Repayment	
08/29/2024	YH Capital LLC	\$65,000.00	Loan Repayment	
09/10/2024	YH Capital LLC	\$2,000.00	Loan Repayment	
09/19/2024	YH Capital LLC	\$1,000.00	Loan Repayment	
10/24/2024	YH Capital LLC	\$100,000.00	Loan Repayment	\$328,000.00

United States Bankruptcy Court
Eastern District of Washington

In re Imperial Group Holdings LLC

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Basel Capital Holdings LLC 2213 Evergreen Point Rd Medina, WA 98039	Member	100%	LLC Membership

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Manager** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date December 16, 2024

Signature /s/ Wai Yi Lin
Wai Yi Lin

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of Washington**

In re Imperial Group Holdings LLC

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: December 16, 2024

/s/ Wai Yi Lin
Wai Yi Lin/Manager
Signer>Title

Imperial Group Holdings LLC
12600 SE 38th St, Suite 200
Bellevue, WA 98006

Armand J. Kornfeld
Bush Kornfeld LLP
601 Union St., Suite 5000
Seattle, WA 98101-2373

US Attorney
Attn Bankruptcy Assistant
700 Stewart ST #5220
Seattle, WA 98101-4438

Internal Revenue Service
Jackson Federal Bldg
915 2nd Ave M/S W243
Seattle, WA 98174

US Treasury
Secretary of the Treasury
1500 Pennsylvania Ave NW
Washington, DC 20220

WA Dept of Rev-SEA
Bankruptcy/Claims Unit
2101 4th Ave #1400
Seattle, WA 98121-2300

WA Dept of L&I-OLY
Collections
PO Box 44170
Olympia, WA 98504-4170

WA Dept of Emp Sec-OLY
UI Tax Admin
PO Box 9046
Olympia, WA 98507-9046

WA Attorney General
Bankruptcy & Collections Unit
800 5th Ave #2000
Seattle, WA 98104

United States of America
Internal Revenue Service
915 Second Ave.
Seattle, WA 98174

Attorney General of the
United States
US Department of Justice
950 Pennsylvania Ave. NW
Washington, DC 20530-0001

U.S. Small Business Admin
Legal Dept.
2401 Fourth Ave. #450
Seattle, WA 98121

U.S. Dept. of Justice
U.S. Attorney's Office, EDWA
PO Box 1494
Spokane, WA 99210-1494

Alliance
2213 Evergreen Point Rd
Medina, WA 98039

Amento Group
710 2nd Ave, Suite 400
Seattle, WA 98104

Aon Risk Insurance Svc West
1420 Fifth Ave #1200
Seattle, WA 98101

Apeland Concrete, Inc
12611 SE 232nd St
Kent, WA 98031

Associated Earth Sciences
911 5th Ave
Kirkland, WA 98033

Basel (HK)
Unit 701, Ruttonjee House
Central, HK

Basel Architects
2213 Evergreen Point Rd
Medina, WA 98039

Basel Capital Holdings LLC
2213 Evergreen Point Rd
Medina, WA 98039

BCRA, Inc.
2106 Pacific Ave, Ste 300
Tacoma, WA 98402

BEE Consulting, LLC
170 W Dayton St, #206
Edmonds, WA 98020

BEE Consulting, LLC
170 W Dayton St, #206
Tacoma, WA 98402

Bellevue 58 Development LLC
c/o Hugh McCullough
Davis Wright Tremaine LLP
920 5th Ave, Suite 3300
Seattle, WA 98104-3150

BestBath Intelligent
723 Garber Street
Caldwell, ID 83605

Boston Stepcentury Intl Grp
32 Suffolk Street
Cambridge, MA 02139

CC Edwards Constructions Inc.
PO Box 1387
Sumner, WA 98390

City of Bellevue
PO Box 90011
Bellevue, WA 98009-9011

Core Design
12100 NE 195th #300
Bothell, WA 98011

Core Design, Inc.
12100 NE 195th St, Ste 300
Bothell, WA 98011

Fire Sprinklers Incorporated
1524 45th Street E
Sumner, WA 98390

Freheit Architecture
505 106th Ave NE #302
Bellevue, WA 98004

Freiheit Architecture
505 106th Ave NE #302
Bellevue, WA 98004

Glacier Northwest
PO Box 1643
Woodinville, WA 98072

Glassman Inc.
1107 Main Street
Sumner, WA 98390

IG Property
2213 Evergreen Point Rd
Medina, WA 98039

Kwok Fai Li
2015 Evergreen Point Road
Medina, WA 98039

Lizard Waterproofing & Deck
1118 7th Ave NW, A125
Issaquah, WA 98027

Matcha Agency
4454 158th Ave SE
Bellevue, WA 98006

Matcha Agency LLC
4454 158th Ave SE
Bellevue, WA 98006

Meridian Center Electric Inc.
11109 66th Ave E
Puyallup, WA 98373

Paris Beta
2213 Evergreen Point Rd
Medina, WA 98039

Parr Lumber Company
5630 NE Century Blvd
Hillsboro, OR 97124

Pearson Drilling Inc.
5810 152nd St NE
Marysville, WA 98271

Priority Plumbing
3001 B St NW
Auburn, WA 98001

Proctor Company
2840 Northup Way #220
Bellevue, WA 98004

Progress Foundation, LLC
10102 8th Ave S, Apt N-109
Seattle, WA 98168

R&J Dream Makers LLC
7066 Corvello Drive South
Seattle, WA 98108

Ralph's Concrete & Plumbing
1529 Rainier Ave. S
Seattle, WA 98144

RNI Co. Framing LLC
7345 164th Ave NE
Suite 145511
Redmond, WA 98052

Ryan Swanson & Cleveland
1201 Third Ave #3400
Seattle, WA 98101-3034

Schwabe, Williamson & Wyatt
1211 SW Fifth Ave
Suite 1900
Portland, OR 97204-3719

Strategy Holdings LLC
2213 Evergreen Point Rd
Medina, WA 98039

Transpo Group
12131 113th Ave NE #203
Kirkland, WA 98034-6944

Wai Yi Lin
2213 Evergreen Point Rd
Medina, WA 98039

Wai Yi Lin
2615 Evergreen Point Road
Medina, WA 98039

Westcloud Construction LLC
12600 SE 38th St, Suite 200
Bellevue, WA 98006

White Cap, L.P.
297 South Vasco Road
Livermore, CA 94551

YH Capital
2615 Evergreen Point Road
Medina, WA 98039

Z&A Investment Ltd.
Building 0180 East Provence No
Dingsi, VGB
British Virgin Islands

Z&A Investment Ltd.
c/o Bo Li
2225 94th Ave NE
Clyde Hill, WA 98004

United States Bankruptcy Court
Eastern District of Washington

In re Imperial Group Holdings LLC

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Imperial Group Holdings LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Basel Capital Holdings LLC
2213 Evergreen Point Rd
Medina, WA 98039

None [*Check if applicable*]

December 16, 2024

Date

/s/ Armand J. Kornfeld

Armand J. Kornfeld

Signature of Attorney or Litigant
Counsel for Imperial Group Holdings LLC

Bush Kornfeld LLP

601 Union St., Suite 5000
Seattle, WA 98101-2373
(206) 292-2110 Fax:(206) 292-2104
jkornfeld@bskd.com